

Money Follows the Person Demonstration Worksheet for Proposed Budget

Instructions: Please fill in only the cells highlighted in YELLOW. All other cells will auto populate. Please DO NOT alter any formulas.

State/Grantee:
Kentucky
Grant #:
Demonstration Program Title:

Please express FMAP as a decimal. (example: 68.32%=.6832)

State FMAP

FFY 2007	0.6958
FFY 2008	0.6978
FFY 2009	0.7013
FFY 2010	0.7044
FFY 2011	0.7044

Enhanced FMAP

0.8479
0.8489
0.85065
0.8522
0.8522

Populations to be Transitioned (unduplicated count)

Unduplicated Count - Each individual is only counted once in the year that they physically transition.

All population counts and budget estimates are based on the Calendar Year (CY).

	Elderly	MR/DD	Physically Disabled	Mental Illness	Dual Diagnosis
CY 2007	0	0	0	0	0
CY 2008	11	8	1	2	0
CY 2009	78	72	33	17	0
CY 2010	78	72	34	17	0
CY 2011	48	45	22	8	0
Total Count	215	197	90	44	0
Total of Populations					546

Demonstration Budget

Qualified HCBS Services, Demonstration HCBS Services and Supplemental Services are defined in the RFP.

Administration - Normal - costs that adhere to CFR Title 42, Section 433(b)(7); *Administrative - 75%* - costs that adhere to CFR Title 42, Sections 433(b)(4) and 433(b)(10);

Administrative - 90% - costs that adhere to CFR Title 42 Section 433(b)(3)

Federal Evaluation Supports - costs related to administering the Quality of Life Survey (reimbursed @ \$100 per survey).

Rebalancing Fund is a calculation devised by CMS to estimate the amount of State savings attributed to the *Enhanced FMAP Rate* that could be reinvested into rebalancing benchmarks.

Other - Other costs reimbursed at a flat rate (to be determined by CMS)

Total Expenditures (2007 - 2011)	Rate	Total Costs	Federal	State
Qualified HCBS		\$ 39,689,913	\$ 33,807,075	\$ 5,882,837
Demonstration HCBS		\$ 10,809,814	\$ 9,207,171	\$ 1,602,642
Supplemental		\$ 3,150,500	\$ 2,214,825	\$ 935,676
Administrative - Normal		\$ 5,187,276	\$ 2,593,638	\$ 2,593,638
Administrative - 75%		\$ 1,600,000	\$ 1,200,000	\$ 400,000
Administrative - 90%		\$ -	\$ -	\$ -
Federal Evaluation Supports		\$ 151,500	\$ 151,500	\$ -
Other		\$ -	\$ -	\$ -
State Evaluation		\$ -	\$ -	\$ -
Total		\$ 60,589,002	\$ 49,174,209	\$ 11,414,793

Per Capita Service Costs	\$ 98,260
Per Capita Admin Costs	\$ 12,431
Rebalancing Fund	\$ 7,681,008

CY 2007	Rate	Total Costs	Federal	State	Summary
Qualified HCBS	0.8479	\$ -	\$ -	\$ -	Actual Grant Award for CY
Demonstration HCBS	0.8479	\$ -	\$ -	\$ -	Total Fed Costs
Supplemental	0.6958	\$ -	\$ -	\$ -	Balance
Administrative - Normal	0.5	\$ 615,200	\$ 307,600	\$ 307,600	Award Request for next year
Administrative - 75%	0.75	\$ -	\$ -	\$ -	Total (Balance + Request)
Administrative - 90%	0.9	\$ -	\$ -	\$ -	
Federal Evaluation Supports	1	\$ -	\$ -	\$ -	
Other	1	\$ -	\$ -	\$ -	
State Evaluation (if approved)	0.5	\$ -	\$ -	\$ -	
Total		\$ 615,200	\$ 307,600	\$ 307,600	

CY 2008	Rate	Total Costs	Federal	State	Summary
Qualified HCBS	0.8489	\$ 400,263	\$ 339,783	\$ 60,480	Actual Grant Award for CY
Demonstration HCBS	0.8489	\$ 166,520	\$ 141,359	\$ 25,161	Total Fed Costs
Supplemental	0.6978	\$ 127,000	\$ 88,621	\$ 38,379	Balance
Administrative - Normal	0.5	\$ 1,141,507	\$ 570,754	\$ 570,754	Award Request for next year
Administrative - 75%	0.75	\$ 400,000	\$ 300,000	\$ 100,000	Total (Balance + Request)
Administrative - 90%	0.9	\$ -	\$ -	\$ -	
Federal Evaluation Supports	1	\$ 2,200	\$ 2,200	\$ -	
Other	1	\$ -	\$ -	\$ -	
State Evaluation (if approved)	0.5	\$ -	\$ -	\$ -	
Total		\$ 2,237,490	\$ 1,442,716	\$ 794,774	

CY 2009	Rate	Total Costs	Federal	State	Summary
Qualified HCBS	0.85065	\$ 9,901,636	\$ 8,422,827	\$ 1,478,809	Actual Grant Award for CY
Demonstration HCBS	0.85065	\$ 2,840,282	\$ 2,416,086	\$ 424,196	Total Fed Costs
Supplemental	0.7013	\$ 1,145,000	\$ 802,989	\$ 342,012	Balance
Administrative - Normal	0.5	\$ 1,142,508	\$ 571,254	\$ 571,254	Award Request for next year
Administrative - 75%	0.75	\$ 400,000	\$ 300,000	\$ 100,000	Total (Balance + Request)
Administrative - 90%	0.9	\$ -	\$ -	\$ -	
Federal Evaluation Supports	1	\$ 22,200	\$ 22,200	\$ -	
Other	1	\$ -	\$ -	\$ -	
State Evaluation (if approved)	0.5	\$ -	\$ -	\$ -	
Total		\$ 15,451,626	\$ 12,535,355	\$ 2,916,271	

CY 2010	Rate	Total Costs	Federal	State	Summary
Qualified HCBS	0.8522	\$ 16,649,618	\$ 14,188,805	\$ 2,460,814	Actual Grant Award for CY
Demonstration HCBS	0.8522	\$ 4,466,071	\$ 3,805,986	\$ 660,085	Total Fed Costs
Supplemental	0.7044	\$ 1,159,500	\$ 816,752	\$ 342,748	Balance
Administrative - Normal	0.5	\$ 1,143,520	\$ 571,760	\$ 571,760	Award Request for next year
Administrative - 75%	0.75	\$ 400,000	\$ 300,000	\$ 100,000	Total (Balance + Request)
Administrative - 90%	0.9	\$ -	\$ -	\$ -	
Federal Evaluation Supports	1	\$ 42,300	\$ 42,300	\$ -	
Other	1	\$ -	\$ -	\$ -	
State Evaluation (if approved)	0.5	\$ -	\$ -	\$ -	
Total		\$ 23,861,009	\$ 19,725,602	\$ 4,135,407	

CY 2011	Rate	Total Costs	Federal	State	Summary
Qualified HCBS	0.8522	\$ 12,738,396	\$ 10,855,661	\$ 1,882,735	Actual Grant Award for CY
Demonstration HCBS	0.8522	\$ 3,336,941	\$ 2,843,741	\$ 493,200	Total Fed Costs
Supplemental	0.7044	\$ 719,000	\$ 506,464	\$ 212,536	Balance
Administrative - Normal	0.5	\$ 1,144,541	\$ 572,271	\$ 572,271	Award Request for next year
Administrative - 75%	0.75	\$ 400,000	\$ 300,000	\$ 100,000	Total (Balance + Request)
Administrative - 90%	0.9	\$ -	\$ -	\$ -	
Federal Evaluation Supports	1	\$ 84,800	\$ 84,800	\$ -	
Other	1	\$ -	\$ -	\$ -	
State Evaluation (if approved)	0.5	\$ -	\$ -	\$ -	
Total		\$ 18,423,678	\$ 15,162,936	\$ 3,260,742	